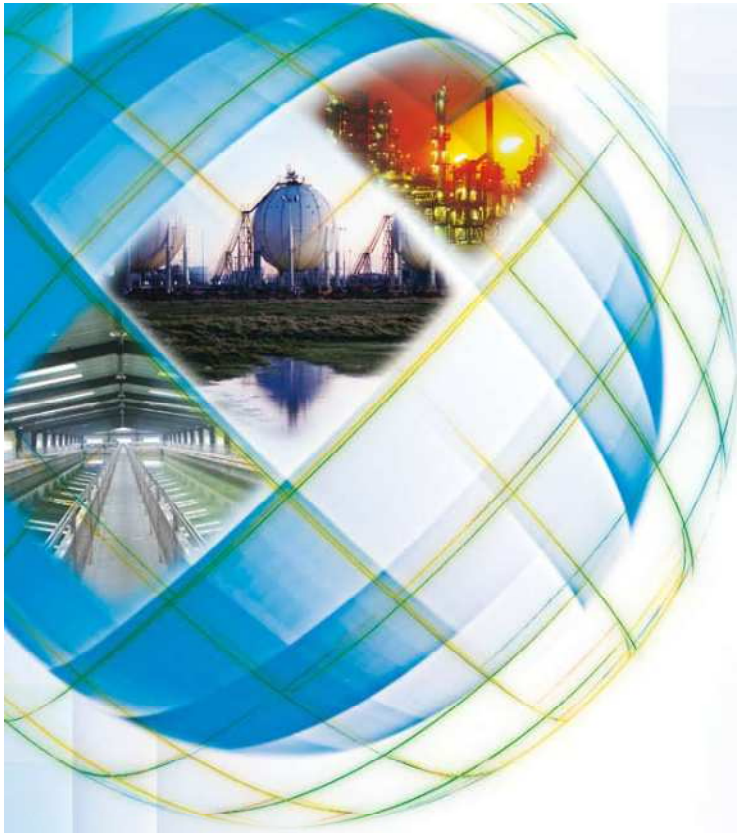


**China International Holdings Limited**



# **Exploring New Horizons**

**26 April 2012**

**Concorde Hotel Singapore**

# Safe Harbour Statement

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The presentation contains forward looking statements which can be identified by the context of the statement and generally arise when the Company is discussing its beliefs, estimates or expectations. Such statements may include comments on industry, business or market trends, projections, forecasts and plans and objectives or management for future operations and operating and financial performance, as well as any related assumptions.

Readers of this presentation should understand that these statements are not historical facts or guarantees of future performance but instead represent only the Company's belief at the time the statements were made regarding future events, which are subject to significant risks, uncertainties and other factors, many of which are outside of the Company's control. Actual results and outcomes may differ materially from what is expressed or implied in such forward-looking statements.

The Company cautions readers not to place undue reliance on any forward looking statements included in this presentation which speak only as of the date made, and should any of the events anticipated by the forward-looking statements transpire or occur, the Company makes no assurance on what benefits, if any, the Company will derive there from.



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# Agenda

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- **2011 Performances**
- **Core Business Lines**
- **Corporate Strategy**



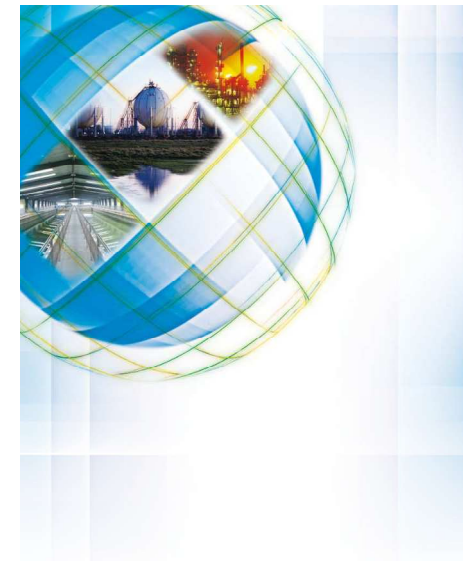
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## 2011 Performances

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- Real estate development was affected by general industry slowdown as a result of the tightening Chinese governments policy towards real estate industry
- Tianjin water business was also affected by the slowdown in real estate industry as connection income slowed
- Group made progress in resources industry



# Group Performances 2008-2011

**CIH**

Year	Turnover	EBITDA	EBITDA Margin	Profit attributable to equity holders of the Company	EPS	Net Asset Value	Number of Shares	Net Asset Value per share	ROE
	RMB'000	RMB'000	%	RMB'000	Fen	RMB'000	'000	RMB	%
2008	43,031	56,899	132	30,080	3.40	670,203	870,104	0.77	4.49
2009	47,742	19,582	41	21,460	2.47	678,438	870,104	0.78	3.16
2010	28,486	35,039	123	26,122	2.99	697,889	874,604	0.81	3.69
2011	90,519	27,302	30	135	0.02	682,287	874,604	0.78	0.03



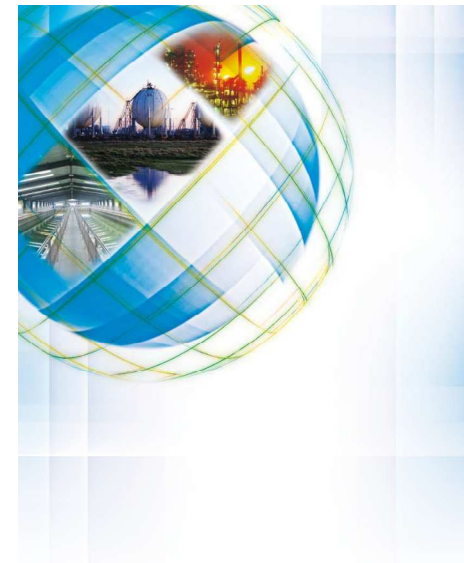
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# Core Business Lines

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- Real estate development projects in Tianjin
- Energy and natural resources investment in Papua New Guinea and China
- Gold Exploration and Mining in China
- Water treatment plant in Tianjin, China



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# Real estate development project in Tianjin

**CIH**

Providing creative solutions for human space

天津蓟县2010-011号项目  
概念规划设计

单体效果图一



- Acquisition of land use right in Tianjin Ji County (“Proposed Acquisition”) for a total consideration of RMB200 million.
- The land is located in the North Shore of Cui Ping Lake Tourist District, east side of Ji Xian (Ji County) in Tianjin and has a total site area of approximately 121,778.9 square meters.
- The land can be developed into residential and commercial space according to the zoning plan.
- Project is under planning and design phase and will be developed over 3 years.

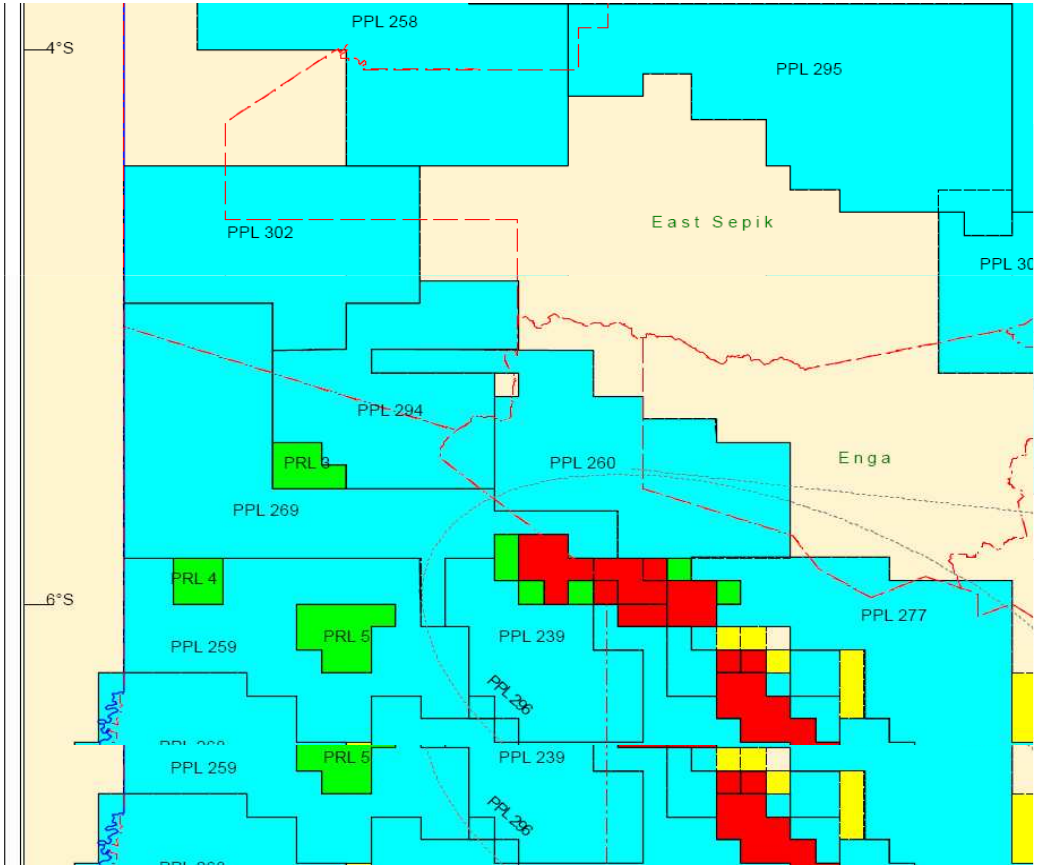
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**CIH**

- **Made additional investment in equity and shareholders loan of approximately US\$10 million in 2011**
- **Completed a two dimensional seismic data acquisition program**
- **Processed data acquired**
- **Preliminary interpretation of data and geological and geophysical studies identified a number leads and prospects in the Southeastern area of the license**
- **Currently in the final stage of interpretation and in the initial stage of preparing for a well drilling program**

## Location Map of PPL 294

in the most prospective region of PNG oil and gas belt



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# Gold Exploration and Mining in China

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- The Company has 20% interest in a gold exploration and mining company in Jilin Province, China
- The project company has successfully renewed its mining license and is finalizing its capital investment plan to move into development stage
- On going exploration is planned to establish more resources



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# Water treatment plant in Tianjin

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- Water sales is in line with expectation
- However, income from connection service is adversely affected by the slowdown in real estate industry in general
- The plant is undertaking a feasibility study to expand the treatment and distribution capacity from 50,000 per day to 100,000 per day. The feasibility study is expected to be completed towards the end of 2012

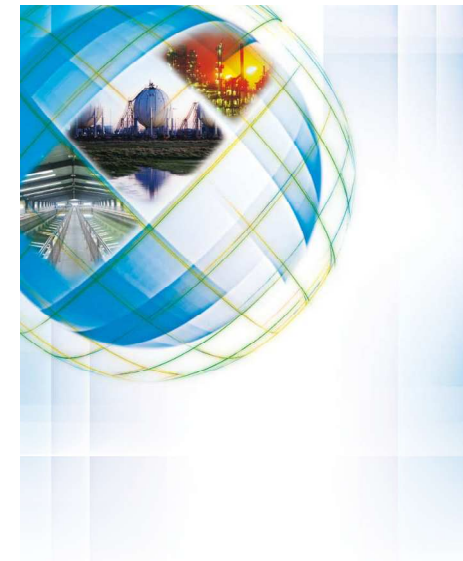


# Corporate Strategy

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**CIH**

- **Actively manage existing investments and operations to generate satisfactory return for our shareholders**
- **Actively seek out opportunities to expand our energy and natural resources business both domestically and internationally**
- **Closely monitor and manage our real estate development projects in today's economic environment**
- **Strive to create satisfactory return for our shareholders and all constituents**



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**CIH**

# Thank you!

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