



China International Holdings Limited

Exploring Opportunities

**25 April 2013
M Hotel Singapore**

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Agenda

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- **2012 Performances**
- **Core Business Lines**
- **Corporate Strategy**



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2012 Performances

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- Real estate development was affected by general industry slowdown as a result of the tightening Chinese governments policy towards real estate industry
- Tianjin water business was also affected by the slowdown in real estate industry as connection income slowed
- Group made progress in resources industry

Group Performances 2009-2012

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Year	Turnover	EBITDA	EBITDA Margin	Profit attributable to equity holders of the Company	EPS	Net Asset Value	Number of Shares	Net Asset Value per share	ROE
	RMB'000	RMB'000	%	RMB'000	Fen	RMB'000	'000	RMB	%
2009	47,742	19,582	41	21,460	2.47	678,438	870,104	0.78	3.16
2010	28,486	35,039	123	26,122	2.99	697,889	874,604	0.81	3.69
2011	90,519	27,302	30	135	0.02	682,287	874,604	0.78	0.02
2012	69,056	35,061	51	8,088	0.93	692,633	874,604	0.79	1.18

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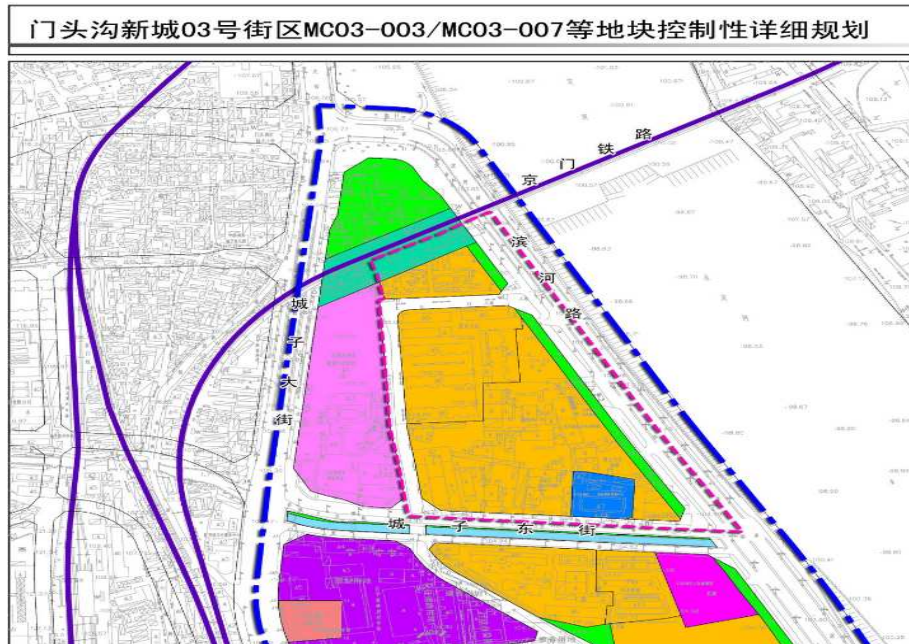
Core Business Lines

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- Real estate development projects in Beijing, Tianjin and the proposed acquisition in Yichang City, Hubei Province
- Energy and natural resources investment in Papua New Guinea
- Gold Exploration and Mining in Jilin Province, China
- Water treatment plant in Tianjin, China

Real estate development project in Beijing

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- Beijing Shiji Longquan Real Estate Development Co., Ltd (“Shiji Longquan”) has on 31 July 2012 entered into an agreement with 北京市门头沟区采空棚户区改造建设中心 on a cost-plus project management fee and the cost of project financing basis.
- The Project is situated in an area approximately 32,300 square meters in Men Tou Gou District. Shiji Longquan will be responsible for the provision of project financing, site preparation and the construction of 119,500 square meters of relocation housing on the site.
- The company expects to start on the construction after May Day.

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Real estate development project in Tianjin

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天津蓟县北岸华庭项目规划设计方案



- Acquisition of land use right in Tianjin Ji County (“Proposed Acquisition”) for a total consideration of RMB200 million.
- The land is located in the North Shore of Cui Ping Lake Tourist District, east side of Ji Xian (Ji County) in Tianjin and has a total site area of approximately 121,778.9 square meters.
- The land can be developed into residential and commercial space according to the zoning plan.
- Project is under preliminary design phase and will be developed over 3 years.

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Proposed Acquisition Project in Yi chang

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- The Company entered into a conditional share transfer agreement with China Resources and Transportation Group Limited in relation to the acquisition of 55% of the issued and paid-up share capital of Triumph Kind Investment Limited in order to acquire a 55% equity interest in Yichang Xinshougang Property Development Company Limited
- The Project Company holds the land use rights of the land with a total site area of 587,726 square metres. The Property has been planned for the development of Yichang Three Gorges International Convention Centre, the Three Gorges State Guest House and the Three Gorges State Guest Garden Commercial Property .
- The total gross floor area above the ground of the Project is approximately 600,000 square metres and the gross floor area under the ground is approximately 200,000 square metres.
- The transaction is deemed as Very Substantial Acquisition, and the Company is under the stage of seeking for SGX's approval. The Company shall also seek Shareholders' approval for the Acquisition in due course.



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Gold Exploration and Mining in China

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- The Company has 19.9% interest in a gold exploration and mining company in Jilin Province, China
- The project company has completed several geological and technical studies to establish the existence of proved and probable mine reserve estimates of the surrounding area of the existing mining right license.
- The project company has completed the renewal of existing exploration right license.

Water treatment plant in Tianjin

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- Water sales is in line with expectation
- However, income from connection service is adversely affected by the slowdown in real estate industry in general
- The plant is undertaking a feasibility study to expand the treatment and distribution capacity from 50,000 m³ per day to 100,000 m³ per day.

Corporate Strategy



- **Actively manage existing investments and operations to generate satisfactory return for our shareholders**
- **Actively seek out opportunities to expand our energy and natural resources business both domestically and internationally**
- **Closely monitor and manage our real estate development projects in today's economic environment**
- **Strive to create satisfactory return for our shareholders and all constituents**



Thank you!

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