

**CHINA INTERNATIONAL HOLDINGS LIMITED**  
(Bermuda Company Registration No. 23356)  
(Incorporated in Bermuda)

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**PROPOSED ACQUISITION OF 55% OF THE ISSUED AND PAID-UP SHARE CAPITAL IN TRIUMPH KIND INVESTMENT LIMITED (凯恩投资有限公司) (*PROPOSED ACQUISITION*)**

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*All capitalised terms used and not defined herein shall have the same meanings given to them in the Company's Announcement released on 16 September 2012, unless otherwise expressly stated or the context otherwise requires.*

Further to the Company's announcements made on 16 September 2012, 2 January 2013, 28 March 2013 and 1 July 2013, the Board of Directors of China International Holdings Limited wishes to announce that on 19 July 2013, the Company has signed a Supplemental Agreement with the Vendor.

Pursuant to the Supplemental Agreement, the Vendor and the Company agreed, *inter alia*, to the following:

- (i) dispense with the Proposed Disposal;
- (ii) defer the Target Group Board Changes to take effect upon Completion;
- (iii) the Company obtains option to directly acquire the Target Equity Interest (to be held through a wholly owned subsidiary of the Company incorporated in the PRC);
- (iv) the assignment of 55% of the Shareholder's Loan to the Company (or a wholly owned subsidiary of the Company incorporated in the PRC); and
- (v) Long Stop Date is deferred to as 15 October 2013.

Save as disclosed, there are no other changes to the Proposed Acquisition from that disclosed in the Earlier Announcements.

**By Order of the Board**

Shan Chang  
Chairman  
19 July 2013