

CHINA INTERNATIONAL HOLDINGS LIMITED  
(Bermuda Company Registration No. 23356)  
(Incorporated in Bermuda)

---

DESPATCH OF CIRCULAR

---

All capitalised terms used and not defined herein shall have the same meanings given to them in the Company's Announcement released on 16 September 2012, unless otherwise expressly stated or the context otherwise requires.

Further to the Company's announcements made on 16 September 2012, 2 January 2013, 28 March 2013, 1 July 2013 and 19 July 2013, the Board of Directors of China International Holdings Limited wishes to announce that the Company has today despatched a circular (Circular) dated 24 July 2013 relating to the Proposed Acquisition at the Special General Meeting of the Company (SGM).

The Circular contains, inter alia, the notice of the SGM to be held at Marquis Room, Level 2 Copthorne King's Hotel, 403 Havelock Road Singapore 169632 on 12 August 2013 at 9.30 a.m.

Shareholders who do not receive the Circular within a week from the date hereof should contact the share transfer agent of the Company at the following address:

Boardroom Corporate & Advisory Services Pte Ltd  
50 Raffles Place  
#32-01 Singapore Land Tower  
Singapore 048623

A copy of the Circular will be available on the website of the Singapore Exchange Securities Trading Limited at <http://www.sgx.com>.

By Order of the Board

Shan Chang  
Chairman  
24 July 2013