

**CHINA INTERNATIONAL HOLDINGS LIMITED**  
**(Bermuda Company Registration No. 23356)**  
**(Incorporated in Bermuda)**

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**PROFIT WARNING FOR THE FIRST QUARTER ENDED 31 MARCH 2013**

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The Board of Directors of China International Holdings Limited (the "Company") wishes to issue a profit warning regarding the financial results of the Company and its subsidiaries (the "Group") for the first quarter period ended 31 March 2013 (the "**1Q 2013**").

Based on the preliminary financial figures, the Group is expected to report a net loss attributable to the equity holders of the Company for the 1Q 2013 as the cessation of toll collection at Andi toll bridge had significant impact on the Company's business turnover in 1Q 2013 as compared to that of same period in 1Q 2012. As notified by Hebei Provincial Government on 31 December 2012, Andi ceased toll collection but Andi still carries certain costs of toll bridge company.

Further details of the Group's performance will be disclosed when it announces its 1Q 2013 unaudited financial results.

In the meantime, the Board wished to advice shareholders and investors to exercise caution when dealing in the shares of the Company.

**ON BEHALF OF THE BOARD**

**Shan Chang**  
**Chairman**  
7 May 2013