



China International Holdings Limited

中 翔 國 際 集 團 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Bermuda Company Registration No. 23356)

APPROVAL IN-PRINCIPLE IN RELATION TO THE PROPOSED SHARE CONSOLIDATION

All capitalised terms used and not defined herein shall have the same meanings given to them in the announcement made by the Company on 23 June 2015 (“Announcement”).

Further to the Announcement, the Board of Directors of the Company is pleased to announce that in-principle approval (the “AIP”) has been obtained from the SGX-ST on 10 July 2015 for the listing and quotation of the Consolidated Shares on the SGX-ST. The AIP is subject to:

- (a) compliance with the SGX-ST’s listing requirements; and
- (b) shareholders’ approval being obtained at the forthcoming special general meeting for the Proposed Share Consolidation.

The AIP is not to be taken as an indication of the merits of the Consolidated Shares, the Proposed Share Consolidation, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD

Shan Chang
Chairman
13 July 2015