



China International Holdings Limited

中 翔 國 際 集 團 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Bermuda Company Registration No. 23356)

**EMPHASIS OF MATTER BY INDEPENDENT AUDITORS ON FINANCIAL STATEMENTS FOR THE
FINANCIAL YEAR ENDED 31 DECEMBER 2014**

In compliance with Rule 704(5) of the Listing Manual, the Board of Directors of China International Holdings Limited ("**Company**") would like to announce that the Company's Auditors, Nexia TS Public Accounting Corporation (the "**Auditors**"), have included an emphasis of matter in their report (the "**Independent Auditor's Report**") in respect of the Company's financial statements for the financial year ended 31 December 2014 (the "**Financial Statements**").

A copy of the Independent Auditor's Report together with the extract of the relevant notes to the Financial Statements is annexed to this announcement.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman

2 April 2015