



China International Holdings Limited

中翔國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Bermuda Company Registration No. 23356)

CHINA INTERNATIONAL HOLDINGS LIMITED SCRIP DIVIDEND SCHEME – ALLOTMENT AND ISSUANCE OF NEW SHARES

The Board of Directors (the “**Board**”) of China International Holdings Limited (the “**Company**”), and together with its subsidiaries (the “**Group**”) refers to the Company's announcements on 21 April 2021, 14 May 2021 and 21 May 2021 (“**Announcement**”) in relation to the application of the China International Holdings Limited Scrip Dividend Scheme (“**Scheme**”) to the final tax-exempt dividend of 3 Singapore cents per share for the financial year ended 31 December 2020 (“**FY2020 Final Dividend**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that 4,507,842 new Shares (“**New Shares**”) have been allotted and issued at an issue price of S\$0.275 per New Share to eligible shareholders of the Company (“**Shareholders**”) who have elected to participate in the Scheme in respect of the FY2020 Final Dividend.

The New Shares, credited as fully paid, were allotted and issued on 25 June 2021 to The Central Depository (Pte) Limited (“**CDP**”) (for credit to the securities accounts of Participating Shareholders maintained with CDP) and to Participating Shareholders who are registered in the Register of Members of the Company. The New Shares will rank pari passu in respects with the existing Shares.

Following the allotment and issue of the New Shares, the total number of the issued shares of the Company (excluding treasury shares) has increased from 71,233,533 to 75,741,375 Shares. The New Shares are expected to be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited on or about 25 June 2021.

Eligible Shareholders who did not elect to participate in the Scheme, Participating Shareholders who had not properly completed and returned the Notices of Election to the Company or CDP, as the case may be, by 5.00 p.m. on 7 June 2021, and overseas Shareholders who did not provide registered addresses in Singapore to the Company, c/o the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., or CDP, as the case may be, will receive all of their respective entitlements to the FY2020 Final Dividend in cash on 25 June 2021.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman
25 June 2021