



China International Holdings Limited

中 翔 國 際 集 團 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Bermuda Company Registration No. 23356)

APPLICATION OF THE CHINA INTERNATIONAL HOLDINGS LIMITED SCRIP DIVIDEND SCHEME – ALLOTMENT AND ISSUANCE OF NEW SHARES

The Board of Directors (the “**Board**”) of China International Holdings Limited (the “**Company**”), and together with its subsidiaries (the “**Group**”) refers to the Company's announcements on 2 May 2023, 15 May 2023, 16 May 2023 and 23 May 2023 (“**Announcements**”) in relation to the application of the China International Holdings Limited Scrip Dividend Scheme (“**Scheme**”) to the final special tax-exempt dividend of 1 Singapore cent per share for the financial year ended 31 December 2022 (“**FY2022 Final Special Dividend**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning ascribed to them in the Announcements.

Further to the Announcements, the Board is pleased to announce that 1,759,420 new Shares (“**New Shares**”) have been allotted and issued at an issue price of S\$0.102 per New Share to eligible shareholders of the Company (“**Shareholders**”) who have elected to participate in the Scheme in respect of the FY2022 Final Special Dividend.

The New Shares, credited as fully paid, were allotted and issued on 26 June 2023 to The Central Depository (Pte) Limited (“**CDP**”) (for credit to the securities accounts of Participating Shareholders maintained with CDP) and to Participating Shareholders who are registered in the Register of Members of the Company. The New Shares will rank *pari passu* in respects with the existing Shares.

Following the allotment and issue of the New Shares, the total number of the issued and paid-up share capital of the Company (excluding treasury shares) has increased from 76,221,375 to 77,980,795 Shares. The New Shares are expected to be listed and quoted on the Mainboard of the Singapore Exchange Securities Trading Limited on or about 26 June 2023.

Eligible Shareholders who did not elect to participate in the Scheme, Participating Shareholders who had not properly completed and returned the Notices of Election to the Company or CDP, as the case may be, by 5.00 p.m. on 7 June 2023, and overseas Shareholders who did not provide registered addresses in Singapore to the Company, c/o the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., or CDP, as the case may be, will receive all of their respective entitlements to the FY2022 Final Special Dividend in cash on 26 June 2023.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman
26 June 2023